



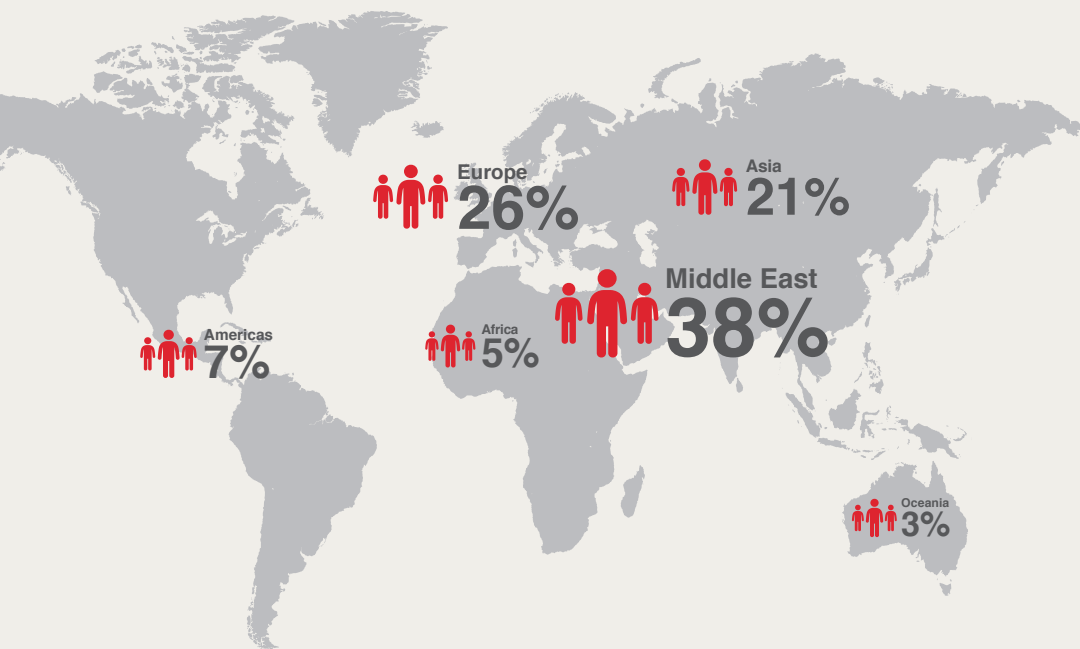
The Economic and Employment Impact of Aviation in Dubai

Visitors in 2013

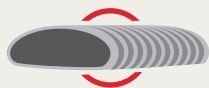


11 million visitors to Dubai

(10 million foreign travellers and 1 million domestic travellers from the UAE)



66 million passengers
at Dubai International



7th busiest airport
in the world is
Dubai International



\$13 billion spend
by visitors to Dubai

Economic Impact in 2013

Aviation's DII*
Economic Impact
\$16.5 bn

(The Emirates Group: \$7.8 bn)



16.5%
of total GDP

Tourism's
Economic Impact
\$10.2 bn



10.2%
of total GDP

Total Economic
Impact
\$26.7 bn



26.7%
of total GDP

Employment Impact in 2013

Aviation's DII*
Employment Impact
259,400 Jobs

(The Emirates Group: 107,600 Jobs)



13.1%
of total
employment

Tourism's
Employment Impact
157,100 Jobs



7.9%
of total
employment

Total Employment
Impact
416,500 Jobs



21%
of total
employment

Potential Future Economic and Employment Impact in 2020 and 2030



	2020	2030
DII* Economic Impact Aviation	\$31.4 bn	\$48.6 bn
Economic Impact Tourism	\$21.7 bn	\$39.5 bn
Total Economic Impact	\$53.1 bn	\$88.1 bn
% of Total GDP	37.5%	44.7%



	2020	2030
DII* Employment Impact Aviation	449,500	664,100
Employment Impact Tourism	305,000	530,600
Total Employment Impact	754,500	1,194,700
% of Total Employment	29.5%	35.1%