



The enclosed information constitutes regulated information as defined in the Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

## October 2015 Update on share capital, outstanding securities and voting rights

**Mechelen, October 16, 2015** – Telenet Group Holding NV (“Telenet” or the “Company”) (Euronext Brussels: TNET) hereby discloses information in accordance with Article 15 of the Law of May 2, 2007 and the related Royal Decree of February 14, 2008:

	October 5, 2015	July 13, 2015	Difference
<b>Share Capital</b>	€ 12,750,183.68	€ 12,725,206.33	€ 24,977.35
<b>Total number of voting securities (the denominator)</b>	117,266,893	117,037,174	229,719
Ordinary shares	117,172,020	116,942,301	229,719
Liquidation Dispreference Shares	94,843	94,843	0
Golden Shares	30	30	0
<b>Total number of voting rights related to</b>	116,494,434	116,396,065	98,369
Ordinary shares	116,399,561	116,301,192	98,369
Liquidation Dispreference Shares	94,843	94,843	0
Golden Shares	30	30	0
<b>Warrants</b>			
Warrants	68,730	299,989	-231,259

Since July 14, 2015 until October 16, 2015, the following movements took place in the share capital and in the number of outstanding shares holding voting rights:

- the Company has repurchased 137,350 additional own shares under the Share Repurchase Program 2015 which ended on August 12, 2015; the voting rights attached to these shares are suspended as long as Company holds these shares;
- following the exercise of 6,000 stock options, the Company delivered 6,000 shares to the concerned stock option holders on October 5, 2015;
- on October 5, 2015 229,719 warrants were converted into 229,719 ordinary shares. As a result thereof, the share capital of the Company was increased with €24,977.35 and the issue premiums were increased with €3,508,127.68. 1,540 warrants expired, as they were not exercised on the expiry date of September 28, 2015.



The rights attached to the **Golden Shares** and to the **Liquidation Dispreference Shares** are described in Telenet's articles of association, available on our website (<http://investors.telenet.be/phoenix.zhtml?c=241896&p=irol-govbylaws>) under the Governance section.

Each **Warrant** gives the right to subscribe to one ordinary share under the conditions set out in the terms and conditions of the Warrant Plan 2007 and the Warrant Plan 2010.

Any increase above (or decrease below) the following thresholds, requires a transparency declaration to Telenet and the Financial Services and Markets Authority (FSMA):

1. 3% statutory threshold, as set out by the articles of association of the Company;
2. 5% or each multiple of 5%, as set out by Belgian law.

Transparency declaration forms and a detailed guide for completing such a declaration can be found on the website of the FSMA: <http://www.fsma.be/en/Supervision/fm/gv/ah/circmedprak.aspx>

The transparency declaration form should be submitted to:

1. FSMA (email: [trp.fin@fsma.be](mailto:trp.fin@fsma.be) and fax\* +32 2 220 59 12)
2. Telenet (email: [investor.relations@staff.telenet.be](mailto:investor.relations@staff.telenet.be) and [bart.van.sprundel@staff.telenet.be](mailto:bart.van.sprundel@staff.telenet.be) and fax\* +32 15 33 59 59)

(\* For reasons of legal certainty)

This information will also be available on the investor relations pages of our website ([investors.telenet.be](http://investors.telenet.be)).

#### Contacts

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**About Telenet** – Telenet is a leading provider of media and telecommunication services. Its business comprises the provision of cable television, high speed internet and fixed and mobile telephony services, primarily to residential customers in Flanders and Brussels. In addition, Telenet offers services to business customers across Belgium under the brand Telenet Business. Telenet is listed on the Euronext Brussels Stock Exchange under the ticker symbol TNET and is part of the BEL20 stock market index.

**Additional Information** – Additional information on Telenet and its products can be obtained from the Company's website <http://www.telenet.be>. Further information regarding the operating and financial data presented herein can be downloaded from the investor relations pages of this website. The Company's Consolidated Annual Report 2014 as well as unaudited condensed consolidated interim financial statements and presentations related to the financial results for the six months ended June 30, 2015 have been made available on the investor relations pages of the Company's website (<http://investors.telenet.be>).

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