

Telenet Credit Facility Amended



- ▶ Term Loan B2 Facility (€225m) split into B2A (€135m) and B2B Facility (€90m);
- ▶ Availability of B2A Facility extended to June 30, 2010;
- ▶ B2B Facility of €90m to be drawn.

The enclosed information constitutes regulated information as defined in the Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

Mechelen, June 25, 2009 – Effective June 24, 2009, the €2.3 billion Telenet BidCo NV Senior Credit Facility, originally dated August 1, 2007 was amended to split the undrawn Term Loan B2 Facility of €225.0 million with availability of up to June 30, 2009 into two Facilities:

- Term Loan B2A Facility of €135.0 million with availability up to June 30, 2010 and
- Term Loan B2B Facility of €90.0 million with availability up to June 30, 2009.

The Company will draw €90.0 million of the Term Loan B2B Facility on June 29, 2009. The applicable terms and conditions on the new B2A and B2B Facility remain unchanged as per the initial B2 Facility, i.e. a margin of 2.50% and an amortized repayment over three equal installments in January 2013, July 2013 and January 2014.

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About Telenet – Telenet is a leading provider of media and telecommunication services. Its business comprises the provision of cable television, high speed internet and fixed and mobile telephony services, primarily to residential customers in Flanders and Brussels. In addition, Telenet offers services to business customers across Belgium under the brand Telenet Solutions. Telenet is listed on the Euronext Brussels Stock Exchange under the ticker symbol TNET and is part of the BEL20 stock market index.