

# SAUDI ARABIA CONSTRUCTION OVERVIEW

REPORT BY

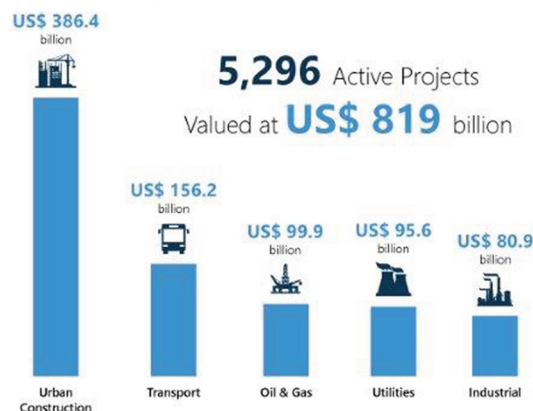
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JUNE 2018

## Sector-wise Project Distribution

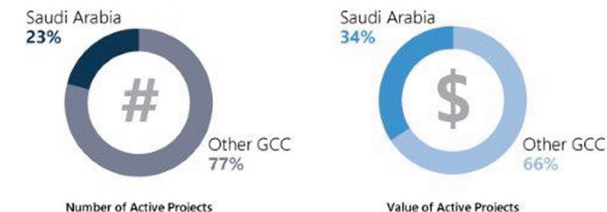


## Sector-wise Project Value Distribution

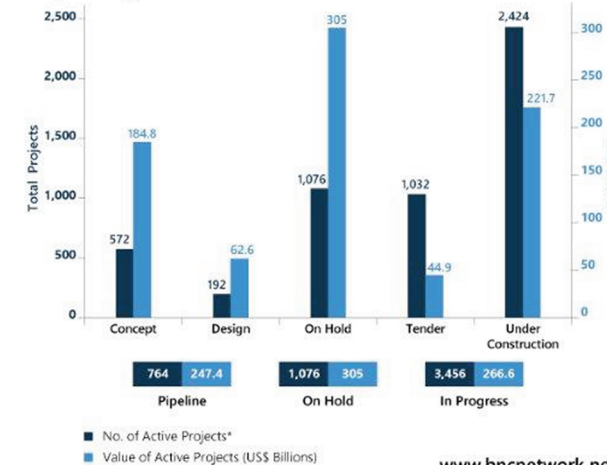


\*Active Projects Include Concept, Design, Tender, Under Construction & On Hold Projects.  
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## Percentage Contribution



## Project Stage-wise Distribution



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## OVERVIEW:

This infographic presents the number and estimated value of active construction projects across the following five key sectors in Saudi Arabia: Urban Construction, Industrial, Oil & Gas, Transport and Utilities. Active projects are defined as projects in concept, design, tender, under construction and on hold.

## ANALYSIS:

There are 5,296 active projects in Saudi Arabia and the total estimated value of these projects is USD 819 billion. Saudi Arabia constitutes 23% of all active projects in the GCC and in dollar terms, these projects account for 34% of the total estimated value.

- In June, there was no significant movement in the number of projects in Saudi Arabia as compared to May 2018, but in dollar terms, there was a decline of 1%.
- In June, 8 active projects with a combined estimated value of USD 683.8 million were put on hold in Saudi Arabia. The largest active project in dollar terms to be put on hold was Prince Naif Bin Abdul Aziz Airport Expansion located in Buraidah worth around USD 400 million.
- A total of 14 active projects with a combined estimated value of USD 841.9 million moved to construction from other stages during the month. The largest active project in dollar terms to have resumed construction was a Residential Compound project at Dahiat Retaj located within Makkah Gate worth around USD 400 million.
- A total of 103 active projects with a combined estimated value of USD 11.1 billion were completed during the month.