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dorma+kaba secures CHF 500 million syndicated loan

The dorma+kaba Group has secured a CHF 500 million five-year syndicated loan from a banking consortium led by the Zürcher Kantonalbank. The financing facility includes standard increase and renewal options. The funds will give the dorma+kaba Group further financial flexibility and allow it to refinance existing bilateral credit lines.

“With this loan, we are pleased to have achieved a further milestone for the future of the dorma+kaba Group so shortly after the merger of Dorma and Kaba on 1 September 2015”, says Bernd Brinker, CFO of the dorma + kaba Group.

The syndicated loan has been provided by a banking consortium including Commerzbank Aktiengesellschaft, Luxembourg branch, Credit Suisse AG, Deutsche Bank Luxembourg S.A., UBS Switzerland AG and Zürcher Kantonalbank.

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dorma+kaba – a new industry leader is born

The merger of the businesses of Kaba Group, headquartered in Rümlang (Switzerland) and Dorma Group, based in Ennepetal (Germany), was completed on 1 September 2015. Together, dorma+kaba are one of the top 3 global companies in the market for security and access solutions, with pro forma sales of over CHF 2 billion, and around 16,000 employees.

SIX Swiss Exchange: DOKA (formerly: KABN / KABNE)

Further information at www.dormakaba.com

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- Competition with other companies
- The effects and risks of new technologies
- The company's ongoing capital requirements
- Financing costs
- Delays in the integration of acquisitions
- Changes in operating expenses
- Fluctuations in exchange rates and raw materials prices
- Attracting and retaining skilled employees
- Political risks in countries where the company operates
- Changes to the relevant legislation
- Realization of synergies
- Other factors named in this communication

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