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dorma+kaba publishes pro forma financial key figures for the combined Group for financial year 2014/2015 (balance sheet date: 30 June 2015)

dorma+kaba Group today published pro forma financial key figures for the combined Group for fiscal year 2014/2015 ended on 30 June 2015 as well as for the first half year of fiscal year 2014/2015 ended on 31 December 2014. All the published information relating to the pro forma key figures is available at www.dormakaba.com/pro-forma.

The merger of Dorma Group and Kaba Group was completed on 1 September 2015. The pro forma financial key figures for the fiscal year 2014/2015, ended on 30 June 2015 before the merger took place, have been calculated retroactively to facilitate a better comparability with future results.

dorma+kaba Group's results for the first half-year of 2015/2016 (ended on 31 December 2015) will be published on 7 March 2016.

For further information:

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dorma+kaba – a new industry leader is born

The merger of the businesses of Kaba Group, headquartered in Rümlang (Switzerland) and Dorma Group, based in Ennepetal (Germany), was completed on 1 September 2015. Together, dorma+kaba are one of the top 3 global companies in the market for security and access solutions, with pro forma sales of over CHF 2 billion, and around 16,000 employees.

SIX Swiss Exchange: DOKA (formerly: KABN / KABNE)

Further information at www.dormakaba.com

Disclaimer

This communication contains certain forward-looking statements, e.g. statements using the words "believes", "assumes", "expects", or formulations of a similar kind. Such forward-looking statements are based on assumptions and expectations which the company believes to be well founded, but which could prove incorrect. They should be treated with appropriate caution because they naturally involve known and unknown risks, uncertainties and other factors which could mean that the actual results, financial situation, development or performance of the company or Group are materially different from those explicitly or implicitly assumed in these statements. Such factors include:

- The general economic situation
- Competition with other companies
- The effects and risks of new technologies
- The company's ongoing capital requirements
- Financing costs
- Delays in the integration of acquisitions
- Changes in operating expenses
- Fluctuations in exchange rates and raw materials prices
- Attracting and retaining skilled employees
- Political risks in countries where the company operates
- Changes to the relevant legislation
- Realization of synergies
- Other factors named in this communication

Media release

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