MIND HEALTH



- BELGIUM REPORT -

NOVEMBER 2021

GAME CHANGERS



METHODOLOGY



TARGET



Survey conducted in 11 countries among representative samples of the population aged 18 - 75 y.o. in each country.



COLLECTION DATES

From September 27th to October 25th,2021

From November 19th to 24th for the fieldwork conducted in China



METHODOLOGY

Online interviews via Ipsos Access Panel.

Quota method applied to gender, age, occupation, region and marketsize.

The data is weighted so that each country's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

READING NOTE

- The "All countries" average (as Europe and Asia averages) reflects the average result for all the countries where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.
- The precision of Ipsos online polls is calculated using a credibility interval with a poll of N=1,000 accurate to +/- 3.5 percentage points.
- Statistical superior and inferior differences are highlighted in colour (green/red) to improve your reading and to help identifying the key differences in each market. This report shows the statistical differences compared to the « all countries » average.



TARGET: GENERAL POPULATION A SURVEY CONDUCTED IN 11 COUNTRIES









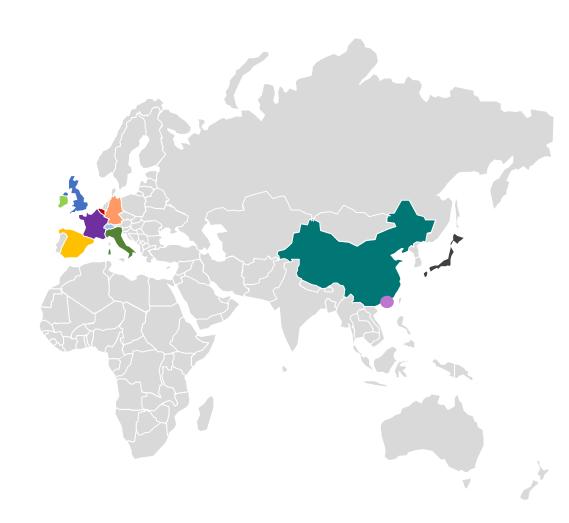
















JAPAN 1000 interviews



MAIN RESULTS



INTRODUCTION: HOW HAS THE PANDEMIC IMPACTED MENTAL HEALTH?



POPULATION GROUPS IMPACTED BY GOVERNMENT MEASURES DURING THE PANDEMIC









Children (under 12)		12			
Adolescents (12-18 yrs)				34	
Young adults (19-29 yrs)				3	7
Adults (30-49 yrs)		12			
Mature adults (50-59 yrs)	7				
Older adults (60-69 yrs)		11			
The elderly (70+ yrs)			24		
Everyone equally effected					40

_		
ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
22	23	19
33	36	23
34	36	26
17	14	26
9	7	13
13	13	11
23	27	11
35	32	40

Several possible answers (total may be superior to 100)

Results in %

QA31 : In your opinion, which of the following age groups were most significantly impacted by the restrictions/lockdown/protection measures taken by governments during the pandemic?





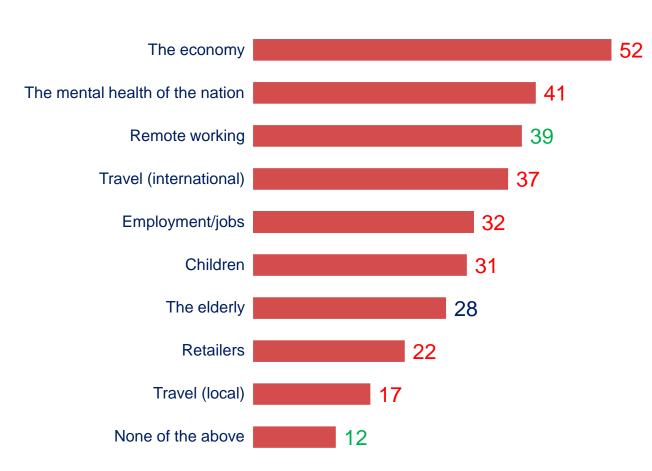
LONG LASTING IMPACTS DUE TO THE PANDEMIC











ALL COUNTRIES	EU countries	ASIAN COUNTRIES
56	57	56
46	49	39
30	34	19
45	42	52
44	43	49
38	41	31
30	32	24
26	26	28
28	22	43
8	8	9

Several possible answers (total may be superior to 100)

Results in %

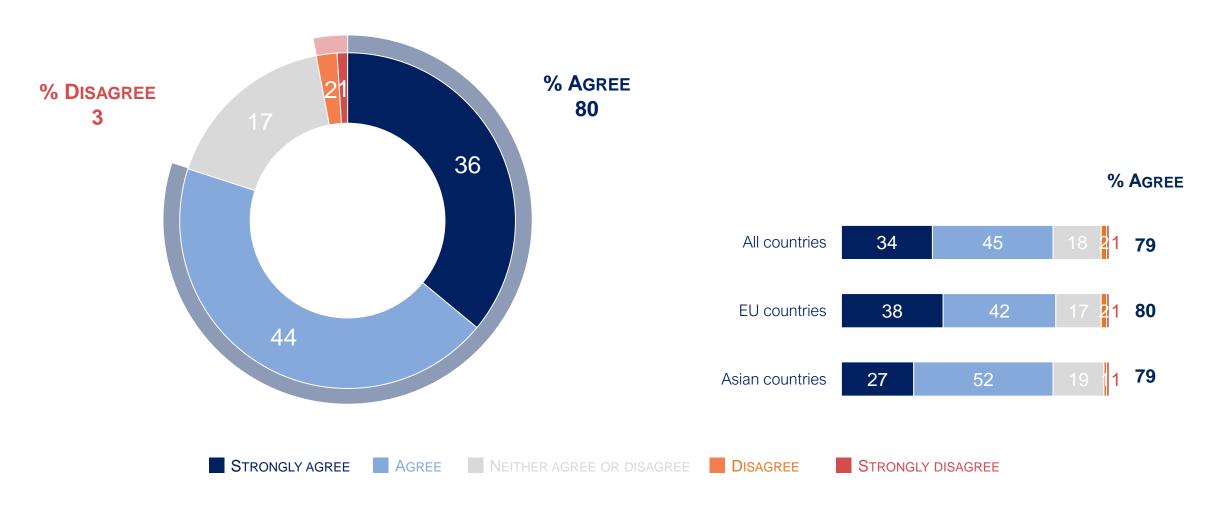
QA32 : To what extent do you agree with the following statement: I believe the pandemic will have a lasting impact on ...?

Base :To all



THE IMPORTANCE OF DISCUSSING MENTAL HEALTH WITH CHILD(REN)





QA37 : To what extent do you agree or disagree with the following statement ? I feel it is important to discuss mental health with my child(ren)

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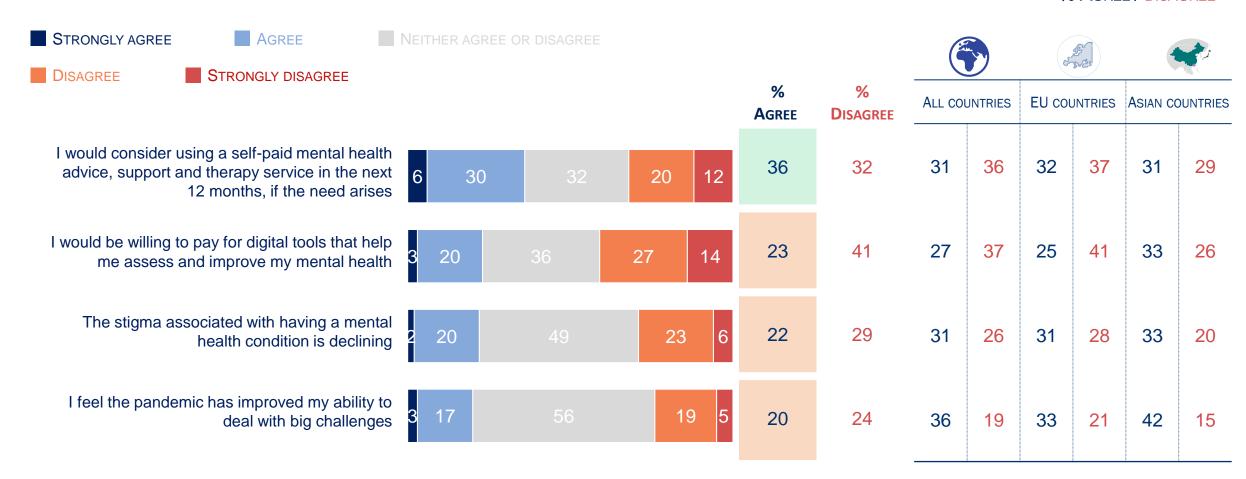
Results in %
Base :To parents



CHANGES IN ATTITUDES DUE TO THE PANDEMIC



% AGREE / DISAGREE



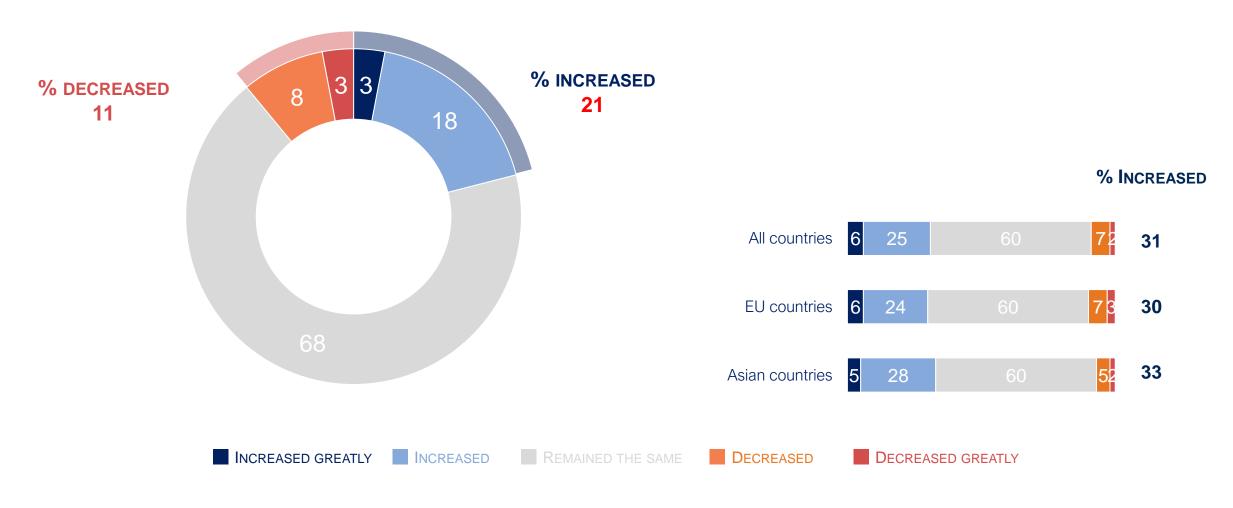
QA34: To what extent do you agree or disagree with the following statements?

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Results in %

EVOLUTION OF EMPATHY AND COMPASSION OVER THE PAST 12 MONTHS





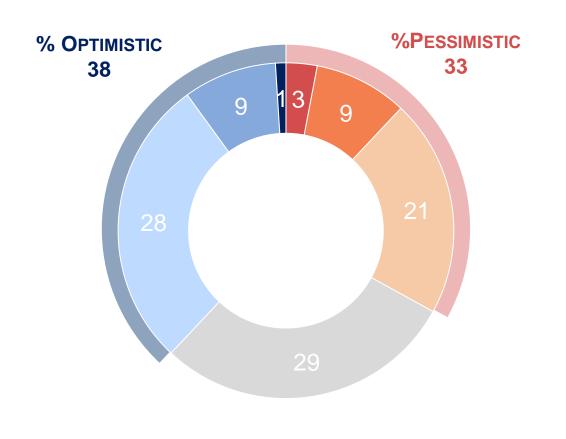
QA33: OVER THE PAST 12 MONTHS, the empathy and compassion you feel for others has ...?

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OPTIMISM ABOUT THE FUTURE

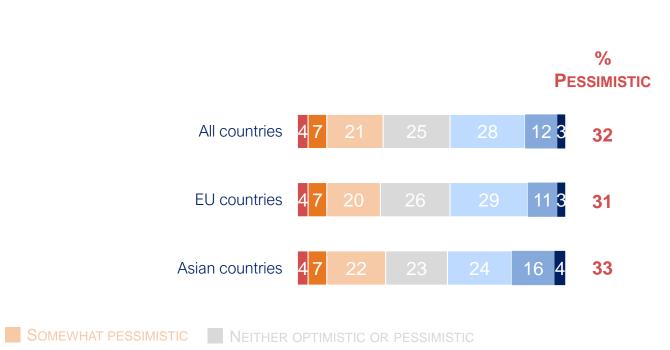




VERY PESSIMISTIC

VERY OPTIMISTIC

SOMEWHAT OPTIMISTIC



EXTREMELY OPTIMISTIC

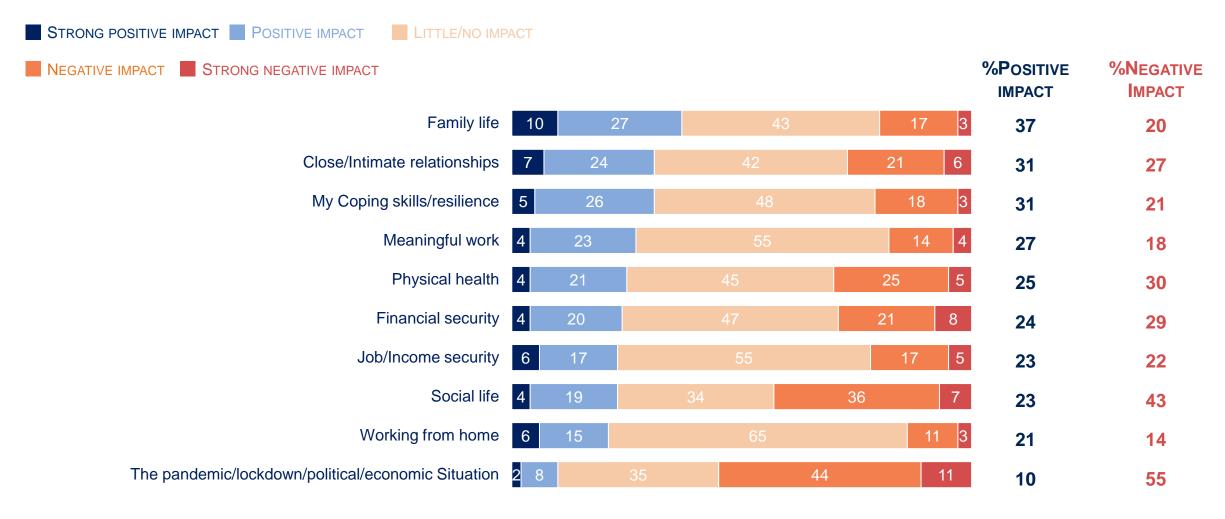
QA17: In general, how do you feel about the future?

EXTREMELY PESSIMISTIC

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IMPACT OF THESE FOLLOWING FACTORS ON HAPPINESS AND WELL-BEING





QA2 : OVER THE PAST 12 MONTHS, to what degree have the following had an impact on your overall happiness and wellbeing?

Base :To all

Results in %



IMPACT OF THESE FOLLOWING FACTORS ON HAPPINESS AND WELL-BEING









	BELGIUM		ALL COL	JNTRIES	EU countries		Asian co	UNTRIES
	Positive impact	Negative impact	Positive impact	Negative impact	Positive impact	Negative impact	Positive impact	Negative impact
Family life	37	20	40	19	42	20	35	16
Close/Intimate relationships	31	27	35	21	36	23	33	16
My Coping skills/resilience	31	21	34	19	35	21	31	15
Meaningful work	27	18	30	18	29	18	35	14
Physical health	25	30	30	27	29	29	33	20
Financial security	24	29	26	30	26	31	28	26
Job/Income security	23	22	27	25	26	25	28	26
Social life	23	43	26	35	26	39	27	26
Working from home	21	14	23	13	24	13	23	12
The pandemic/lockdown/political/economic Situation	10	55	13	52	12	54	17	45

QA2 : OVER THE PAST 12 MONTHS, to what degree have the following had an impact on your overall happiness and wellbeing ?

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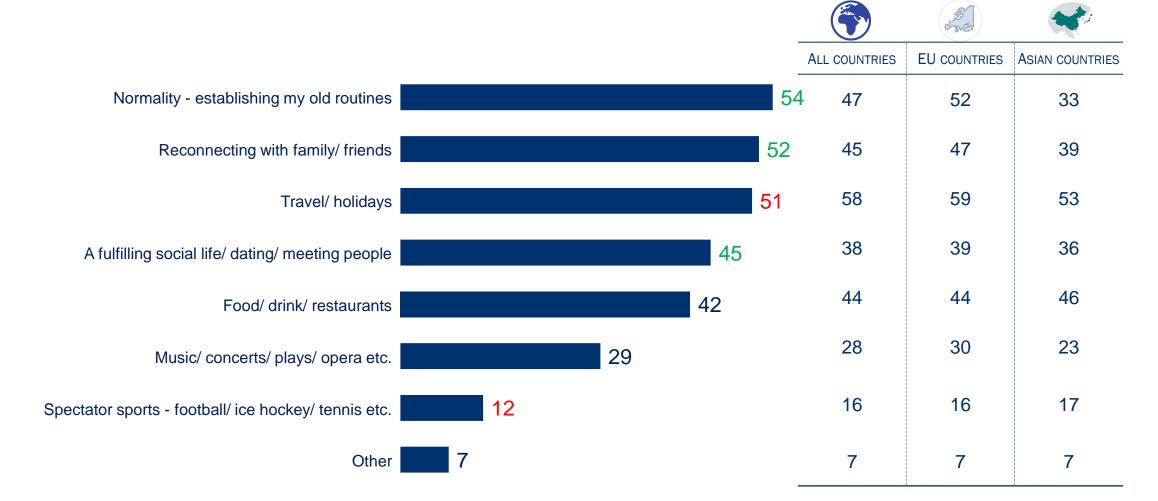
Base :To all

Results in %



EXPECTATIONS IN THE NEXT 12 MONTHS





Several possible answers (total may be superior to 100)

QA3 : Which of the following are you most looking forward to $\underline{\text{IN THE NEXT 12 MONTHS}}$?

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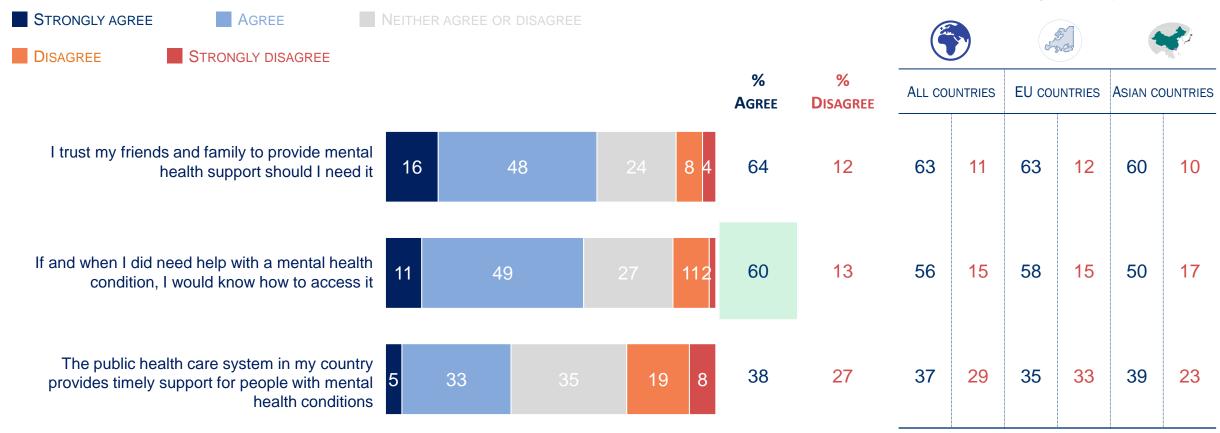
CONTEXT AND ENVIRONMENT: FROM WHOM SHOULD WE **EXPECT SUPPORT WHEN** SUFFERING FROM MENTAL **HEALTH CONDITIONS?**



OPINION ABOUT HEALTHCARE SYSTEM AND SUPPORT FROM THEIR PEERS



% AGREE / DISAGREE



QA14: To what extent do you agree or disagree with the following statements?

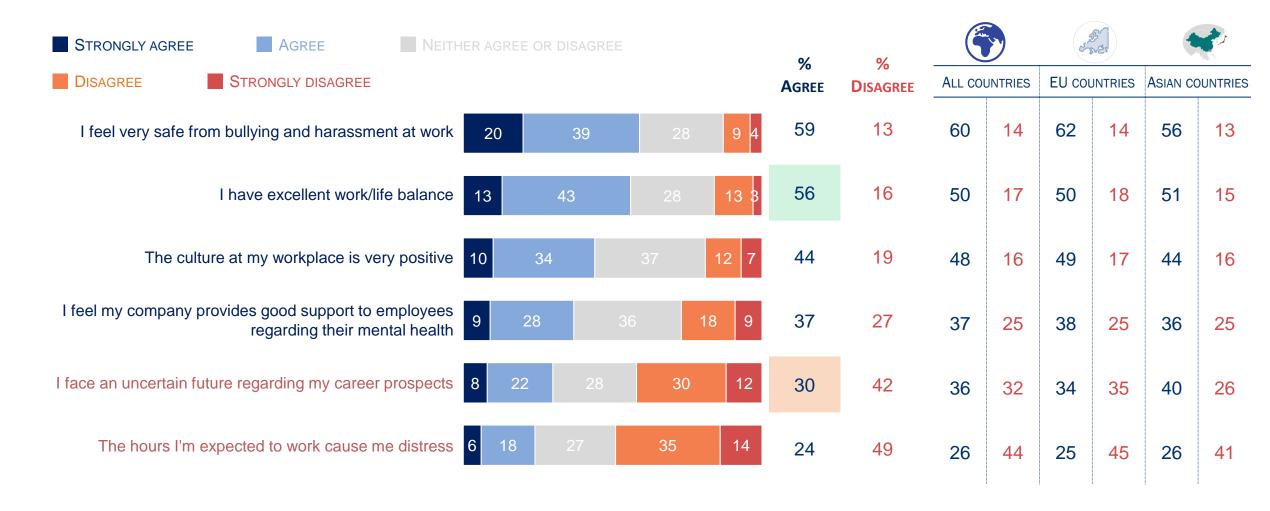
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EVALUATION OF MENTAL HEALTH SUPPORT IN THE WORKPLACE

% AGREE / DISAGREE





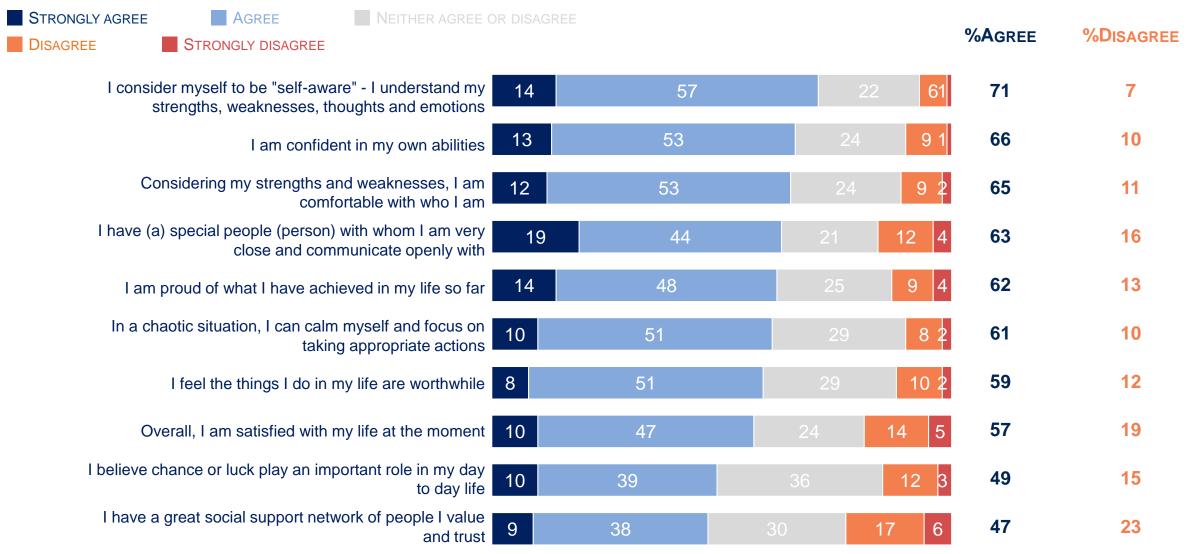
 ${\sf QA38}$: To what extent do you agree or disagree with the following statements ?

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EVALUATION OF GENERAL SELF-ACCEPTANCE AND LIFE SATISFACTION





QA18: To what extent do you agree or disagree with the following statements?

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EVALUATION OF GENERAL SELF-ACCEPTANCE AND LIFE SATISFACTION









								P8 1	
	BELGIUM		ALL COUNTRIES		EU COUNTRIES		ASIAN C	OUNTRIES	
	Agree	Disagree	Agree	Disagree	Agree	Disagree	Agree	Disagree	
I consider myself to be "self-aware" - I understand my strengths, weaknesses, thoughts and emotions	71	7	71	7	74	6	62	9	
I am confident in my own abilities	66	10	63	13	68	11	49	19	
Considering my strengths and weaknesses, I am comfortable with who I am	65	11	59	14	65	11	46	19	
I have (a) special people (person) with whom I am very close and communicate openly with	63	16	65	13	69	11	55	15	
I am proud of what I have achieved in my life so far	62	13	55	16	61	13	40	22	
In a chaotic situation, I can calm myself and focus on taking appropriate actions	61	10	59	12	62	11	50	13	
I feel the things I do in my life are worthwhile	59	12	59	11	62	11	49	14	
Overall, I am satisfied with my life at the moment	57	19	54	19	56	19	48	20	
I believe chance or luck play an important role in my day to day life	49	15	49	16	47	18	55	11	
I have a great social support network of people I value and trust	47	23	51	19	55	17	39	24	

QA18 : To what extent do you agree or disagree with the following statements ?

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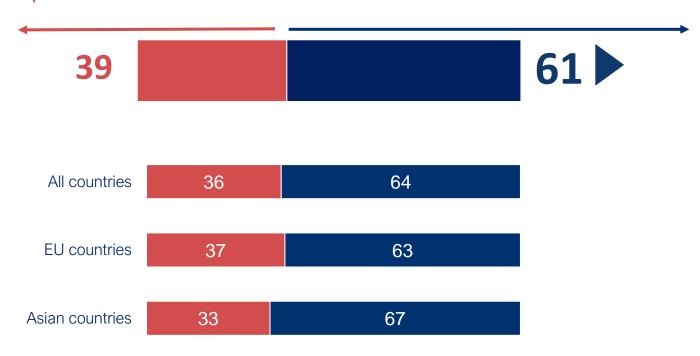


COMFORT WITHIN SOCIAL CONNECTION



I am uncomfortable getting close to others, and find it difficult to trust and depend on them

It is easy for me to get close to others, and I am comfortable depending on them and having them depend on me

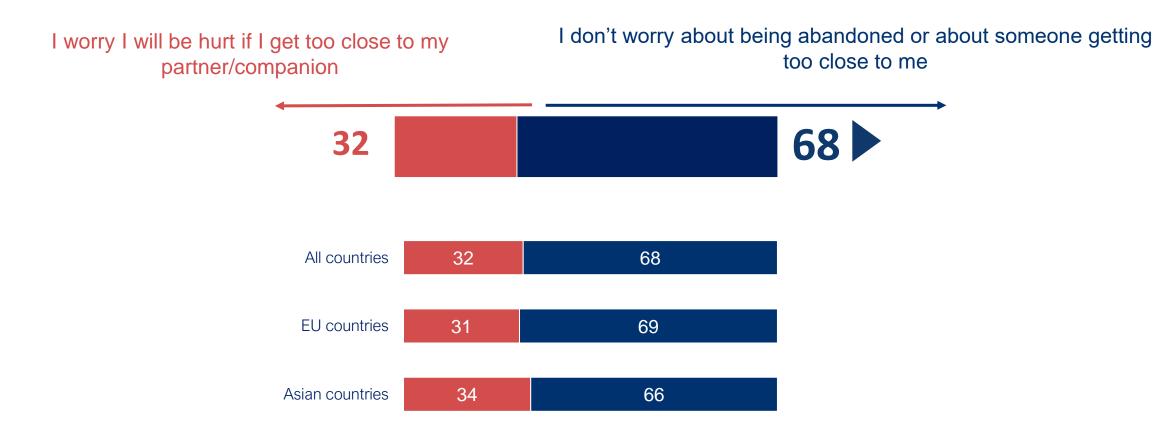


QA29: Which statement best describes your connection to those closest to you?

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ATTACHMENT TO THE PARTNER/ CLOSEST COMPANION





QA30: Which statement best describes your attachment to your partner or closest companion?

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WAYS TO COPE WITH MOMENTS OF FEELING DOWN









Talking things through with friend/ partner/ confidant	42
A hobby, interest, pastime or passion	42
Physical exercise (inc. Walking/running/cycling, gym, yoga, pilates etc.)	
Resilience and a positive mindset	31
Hope for the future	27
Alcohol	12
Relaxation techniques (i.e. deep breathing, massage, meditation etc.)	
Religious beliefs/ prayer	5
Other	n

ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
43	42	43
46	45	49
43	44	41
32	34	27
28	30	23
12	11	15
20	17	29
10	11	8
7	8	7

Several possible answers (total may be superior to 100)

Results in %

Base :To all

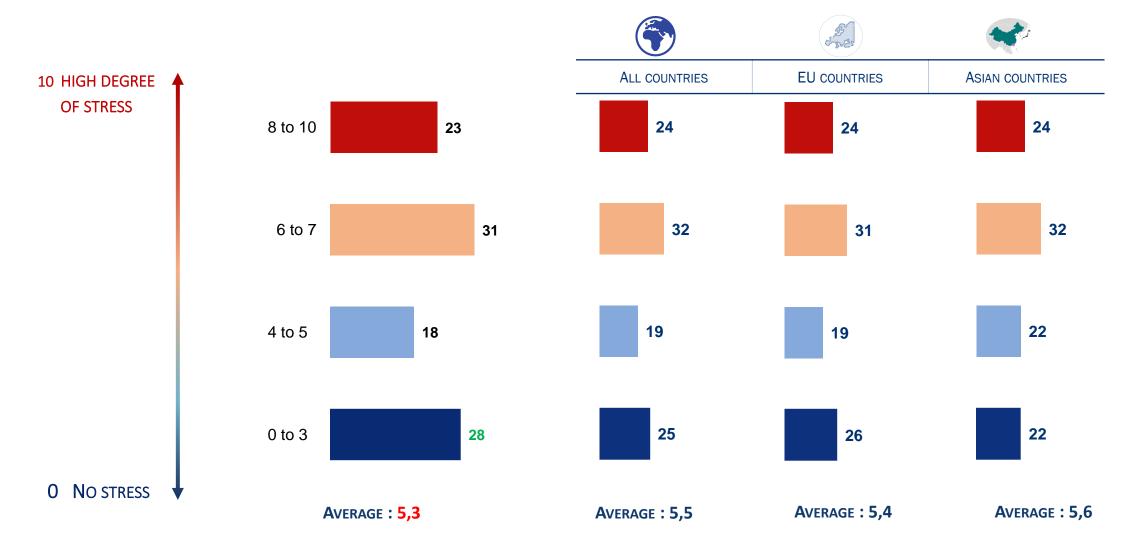


ATTITUDES TOWARD MENTAL HEALTH: WHAT'S GOING WELL, WHAT'S GOING BAD?



LEVEL OF STRESS EXPERIENCED OVER THE PAST 12 MONTHS





QA1 : On a scale of 0 to 10, with "0" being "no stress" and "10 being "extremely severe stress", how would you rate the degree of stress you've experienced over the past 12 months?

Results in %

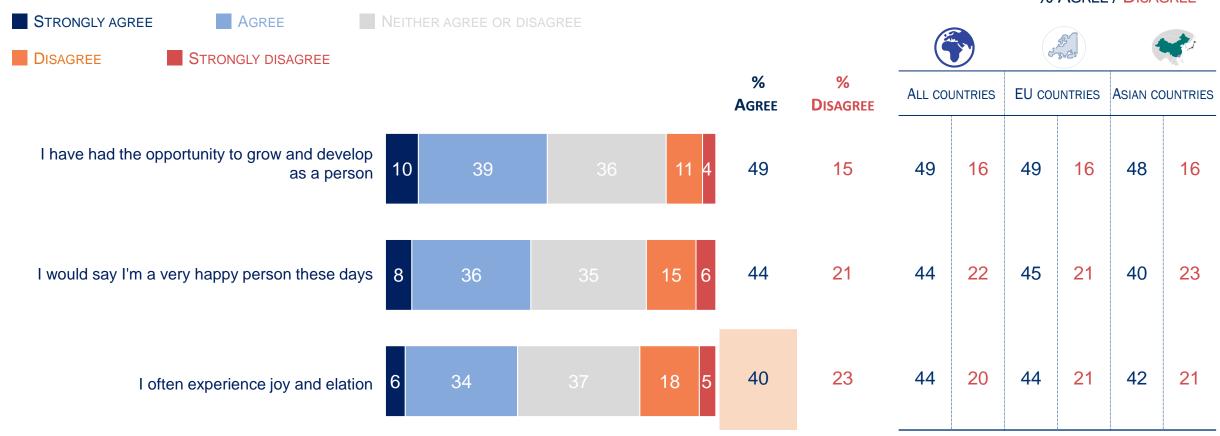
Base :To all



LEVEL OF HAPPINESS OVER THE PAST FEW MONTHS







QA16 : Please indicate how much each statement applied to you OVER THE PAST FEW MONTHS ?

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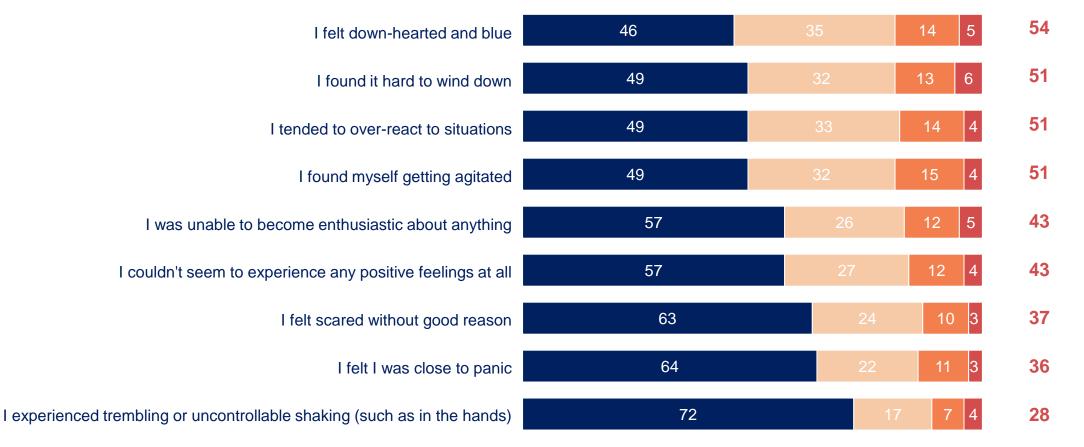


DEPRESSION, ANXIETY AND STRESS OVER THE PAST WEEK



- DID NOT APPLY TO ME AT ALL NEVER
- APPLIED TO ME TO SOME DEGREE, OR SOME OF THE TIME SOMETIMES
- APPLIED TO ME TO A CONSIDERABLE DEGREE, OR A GOOD PART OF THE TIME OFTEN
- APPLIED TO ME VERY MUCH, OR MOST OF THE TIME ALMOST ALWAYS





QA15 : Please indicate how much each statement applied to you OVER THE PAST WEEK

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DEPRESSION, ANXIETY AND STRESS OVER THE PAST WEEK









BELGIUM	ALL COUNTRIES	EU COUNTRIES	
		LO COUNTRIES	ASIAN COUNTRIES
54	59	60	57
51	59	58	63
51	54	54	55
51	56	55	58
43	53	51	57
43	48	45	56
37	41	38	48
36	37	36	42
28	29	26	34
	51 51 51 51 43 43 43 43 51 37	51 59 51 54 51 56 43 53 43 48 37 41 36 37	51 59 58 51 54 54 51 56 55 43 53 51 43 48 45 37 41 38 36 37 36

QA15 : Please indicate how much each statement applied to you OVER THE PAST WEEK

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_				798 1
	Belgium	ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
DEPRESSION				
Extremely Severe	3	3	4	2
Severe	2	3	3	3
Moderate	11	11	10	12
Mild	22	25	24	28
Normal	62	58	59	55
ANXIETY				
Extremely Severe	2	1	2	1
Severe	1	2	1	2
Moderate	4	3	3	4
Mild	10	11	10	13
Normal	83	83	84	80
STRESS				
Extremely Severe	5	5	5	5
Severe	11	12	12	13
Moderate	24	27	26	28
Mild	14	15	15	15
Normal	46	41	42	39

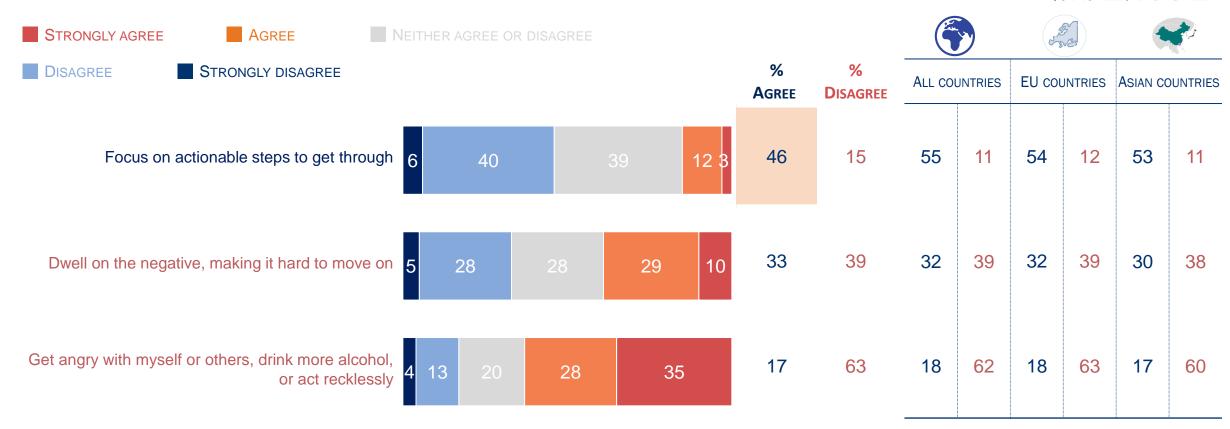
QA15 : Please indicate how much each statement applied to you OVER THE PAST WEEK



TENDENCIES DURING MOMENTS OF FEELING DOWN IN THE PAST 12 MONTHS



% AGREE / DISAGREE



QA28 : IN THE PAST 12 MONTHS, when things didn't go well, I had a tendency to ...

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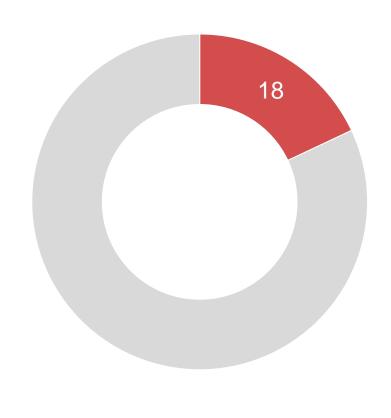






HISTORY OF MENTAL HEATH DISORDERS IN THE FAMILY









YES

QAdhoc17: Is there a history of mental health disorders in your family (siblings/parents/grandparents)?

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PAST MENTAL HEATH CONDITIONS









I have not previously had a mental health condition	64
Depression 19	
Anxiety disorder, phobia or PTSD 7	
Substance abuse disorder 4	
Eating disorder (i.e. Anorexia/bulimia/binge eating disorder etc.)	
Obsessive-compulsive disorder 2	
Schizophrenia, bipolar or related disorders 1	
Other 3	
Prefer not to answer 6	

ALL COUNTRIES	EU countries	ASIAN COUNTRIES
67	64	76
15	18	8
9	10	7
2	3	1
4	4	3
2	1	2
1	1	2
3	3	3
6	6	4

Several possible answers (total may be superior to 100)

Results in %

Base :To all



THE MOST DEBILITATING MENTAL HEATH CONDITIONS IN THE PAST









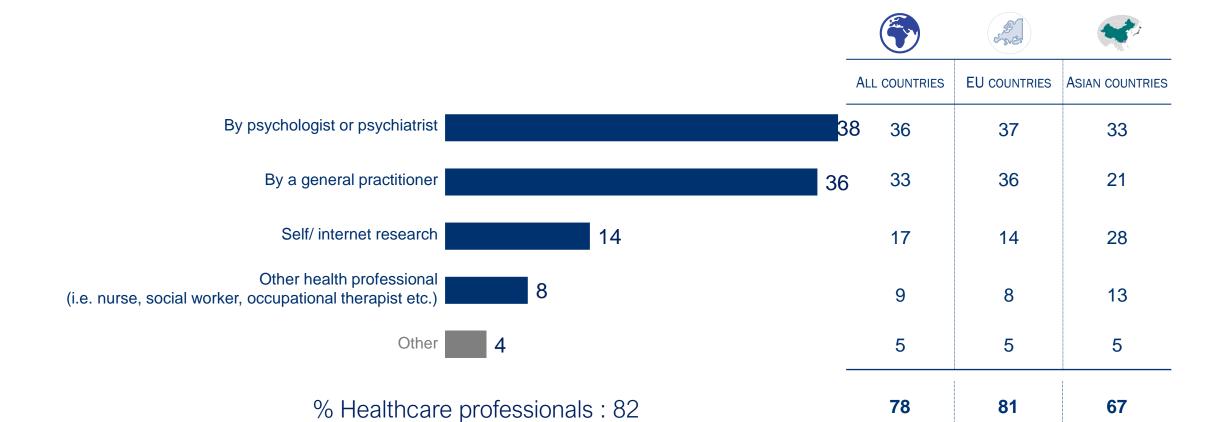
				1760
	ALL COU	INTRIES	EU countries	ASIAN COUNTRIES
Depression	46 3 ⁻	7	39	27
Anxiety disorder, phobia or PTSD 26	30	0	31	29
Eating disorder (i.e. Anorexia/bulimia/binge eating disorder etc.)	1	1	10	14
Schizophrenia, bipolar or related disorders 7	6	6	4	14
Obsessive-compulsive disorder 6	3	3	3	6
Substance abuse disorder 5	7	7	7	6
Other 1	2	2	3	1
Prefer not to answer 0	4	•	3	3

QA10: Which was the most debilitating?



HOW THIS CONDITION WAS DIAGNOSED



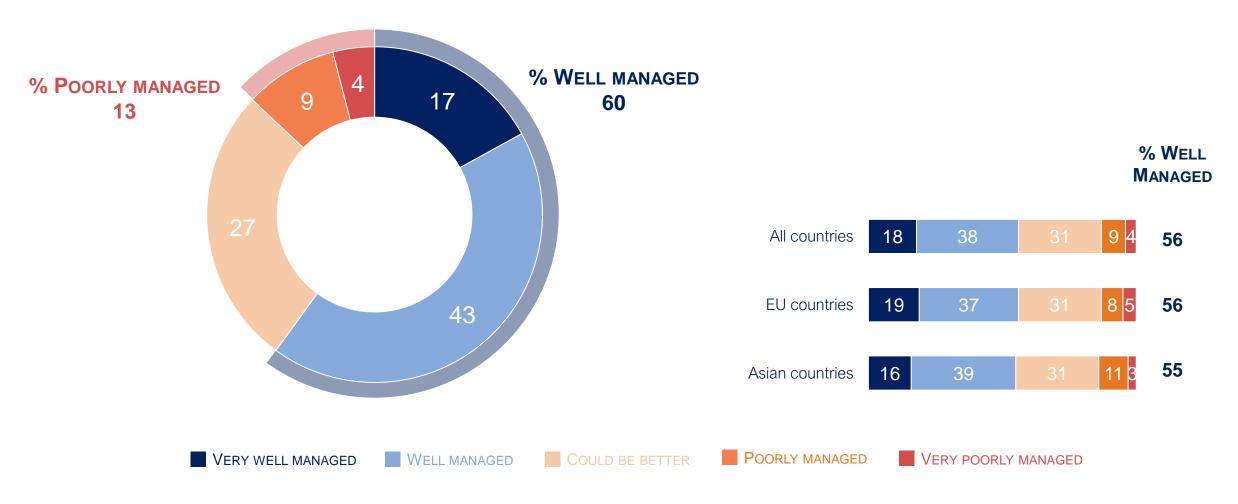


QA11: How was this condition diagnosed?



MANAGEMENT OF THEIR PAST MENTAL HEATH CONDITIONS





QA12: Did you feel this condition was well managed?

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WAYS OF THE RECOVERY









		ALL COUNTRIES	EU COUNTRIES	Asian countries
Professional care - with medication	43	39	42	29
Self-care 24		25	23	31
Professional care - without medication 19		17	17	16
Change of situation/removal of cause 8		10	11	10
The condition resolved itself over time 6		9	7	14
% Professional care : 62		56	59	45

QA13: How did you recover?



CURRENT MENTAL HEATH CONDITIONS









	_	ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
I do not currently have a mental health condition	69	69	67	74
Depression 11		13	14	9
Anxiety disorder, phobia or PTSD 8		12	13	9
Eating disorder (i.e. Anorexia/bulimia/binge eating disorder etc.)		4	4	4
Substance abuse disorder 3		2	3	2
Schizophrenia, bipolar or related disorders 2		2	2	2
Obsessive-compulsive disorder 2		3	2	4
Other 4		4	4	4
Prefer not to answer 6	_	5	6	4

Several possible answers (total may be superior to 100)

QA5 : Are you currently experiencing any of the following mental health conditions? **37 –** © Ipsos | AXA Mental Health Survey 2021

Base :To all

Results in %



THE MOST DEBILITATING MENTAL HEATH CONDITIONS









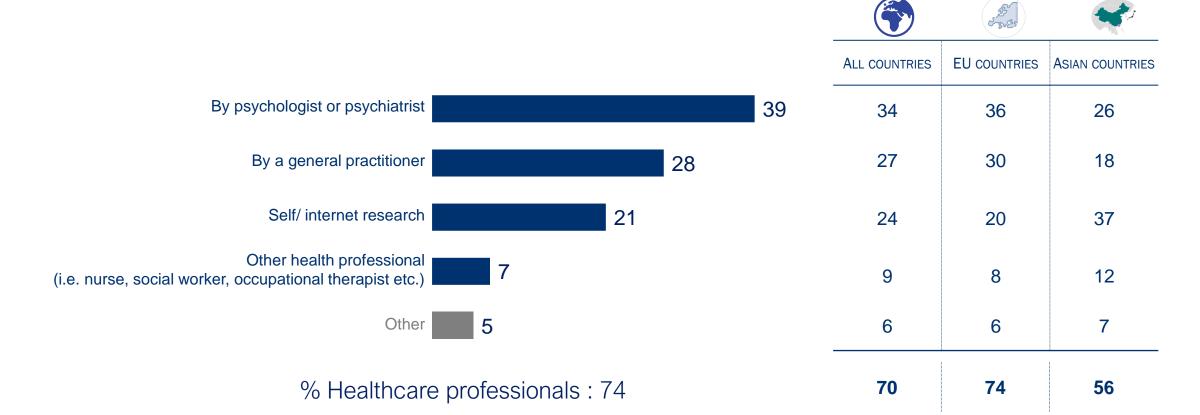
			ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
Depression		34	32	33	27
Anxiety disorder, phobia or PTSD		32	36	37	35
Substance abuse disorder	9		6	6	6
Eating disorder (i.e. Anorexia/bulimia/binge eating disorder etc.)	7		10	9	13
Schizophrenia, bipolar or related disorders	6		4	3	8
Obsessive-compulsive disorder	4		4	4	3
Other	2		4	4	4
Prefer not to answer	6		4	4	4

QA6: Which is the most debilitating? **38 -** © Ipsos | AXA Mental Health Survey 2021



WHICH HEALTHCARE PROFESSIONALS DIAGNOSED?

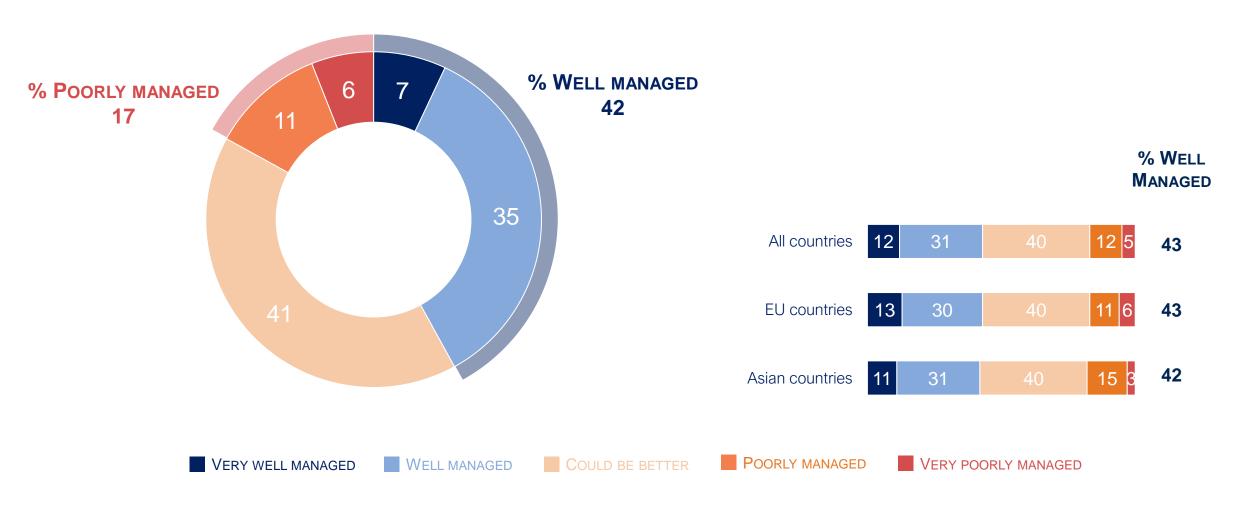






MANAGEMENT OF THEIR CURRENT MENTAL HEATH CONDITIONS





QA8 : How well do you feel this condition is managed?

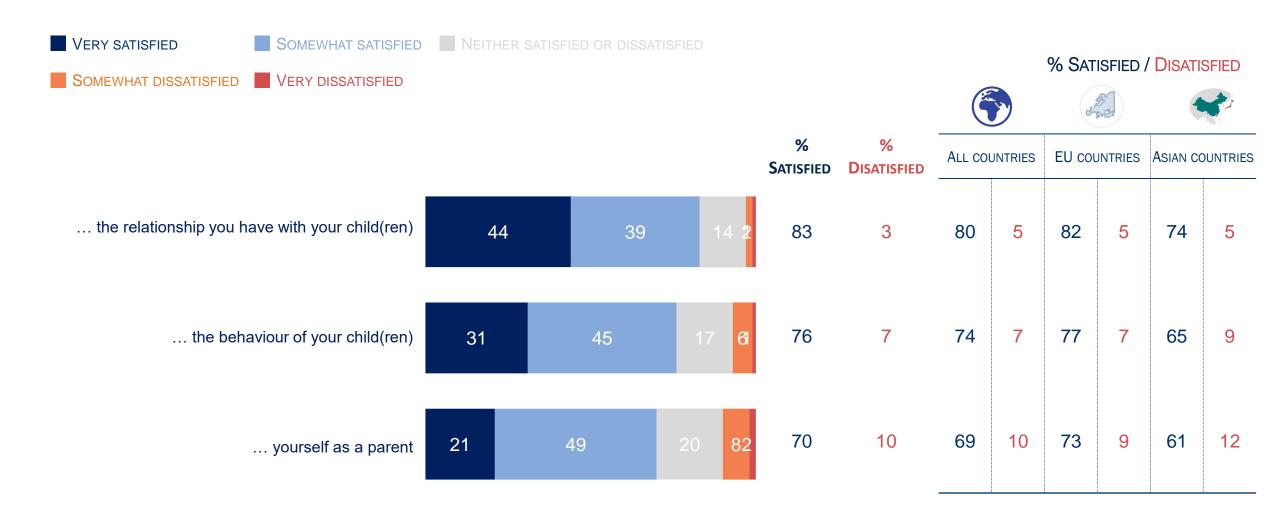
40 – © Ipsos | AXA Mental Health Survey 2021





PARENTS' SATISFACTION WITH THEIR ROLE, THEIR CHILDREN'S BEHAVIOUR AND THE RELATIONSHIP WITH THEIR CHILDREN





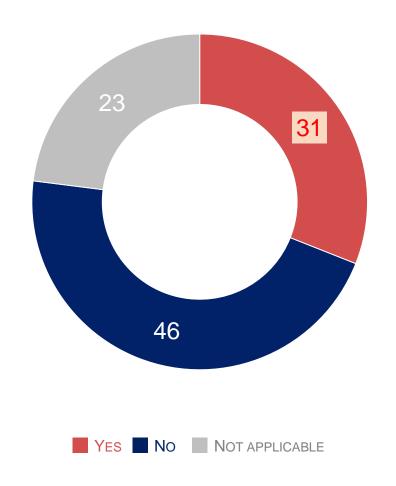
QA35: To what extent are you satisfied with...

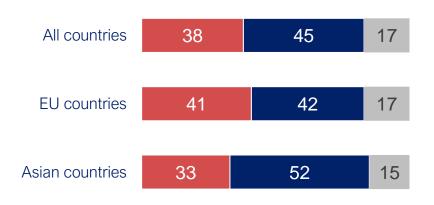
42 - © Ipsos | AXA Mental Health Survey 2021



LOSS OF ACCESS TO CHILDCARE, DAY-CARE OR "IN PERSON" SCHOOLING DURING THE PANDEMIC







QA36 : Did you lose access to childcare/daycare/"in-person" schooling during the pandemic ?

43 - © Ipsos | AXA Mental Health Survey 2021

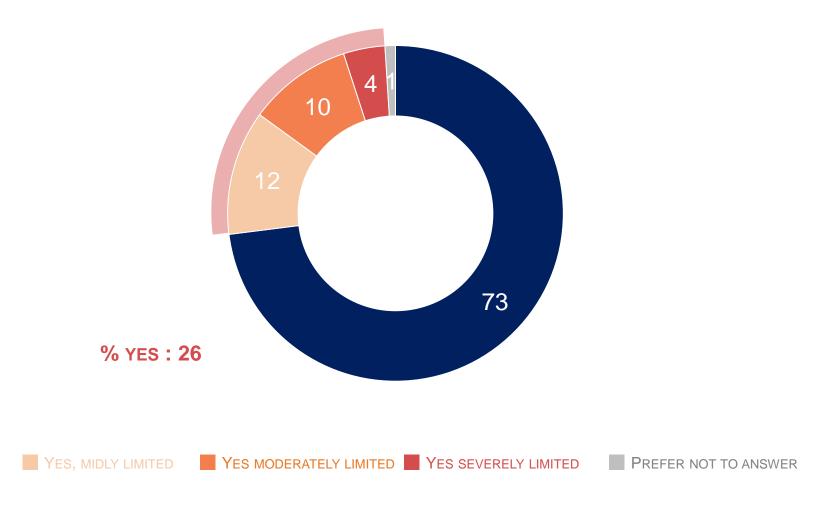


PROFILES



LIMITATION IN DAY-TO-DAY ACTIVITIES DUE TO A PHYSICAL DISABILITY





QAdhoc16: Are you limited in your day-to-day activities due to a physical disability?

Results in %
Base :To all



No

LIFESTYLE: FOOD CONSUMPTION AND SPORT



NEVER SOMETIMES OFTEN	AL	ALMOST ALWAYS			%OFTEN/		25.25	
					ALWAYS	ALL COUNTRIES	EU COUNTRIES	ASIAN COUNTRIES
I take time out for myself to refresh/recharge	7	43	41	9	50	46	48	40
I avoid "unhealthy" foods such as fast foods/takeaways, sugary drinks and pastries/cakes/biscuits	14	44	29	13	42	41	45	32
I consume five or more servings of fruit and vegetables each day (note: a serving is half a cup, a handful or 120g)	23	39	26	12	38	37	38	35
I wake feeling rested and am rarely affected by daytime sleepiness	17		29	9	38	39	40	38
I get more than 150 minutes of moderate intensity exercise each week (increased breathing, but not "huffing and puffing" or a rating of 4 to 6 out of 10 in terms of exertion)		37	21	13	34	34	35	29

QA25: How often are you doing these following things?

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Results in %

ALCOOL CONSUMPTION IN AN AVERAGE WEEK



BELGIUM

Visual displayed to respondents :

BEER (≈5% ALCOHOL) Standard ≈33cL / 12 fl oz

WINE / CHAMPAGNE
(≈12% ALCOHOL)
Standard glass of ≈14 cL / 5 fl oz

SPIRITS (≈40% ALCOHOL)
A Shot of ≈4cl / 1,5 fl oz

F			4	
A		17	1	
٦	V.	7	/	
	1	И		

= 1 unit



= 1 unit



			ALL COUNTRIES		EU countries	ASIAN COUNTRIES	
l don't drink		38		38	37	42	
7 or less		4	l 6	45	46	44	
Between 8 to 14 units	11			11	11	10	
Between 14 and 28 units	3			4	4	3	
More than 28 units	2			2	2	1	

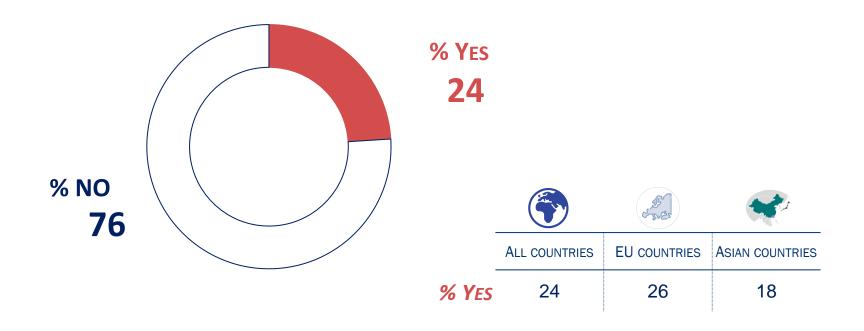
QA27 : How many standard drinks do you consume in an average week ?

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Results in %
Base :To all







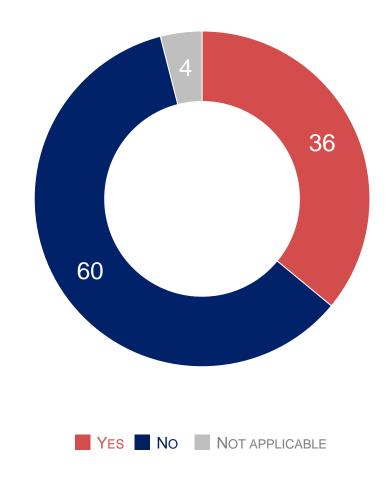
QA26: Do you smoke?

48- © Ipsos | AXA Mental Health Survey 2021

Base :To all

MANAGING PEOPLE AT WORK

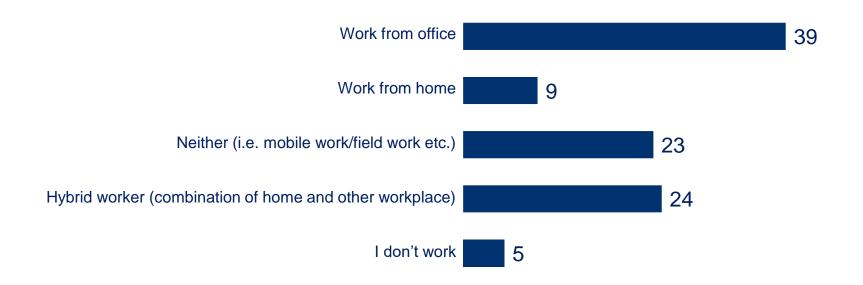






THE PLACE AT WORK

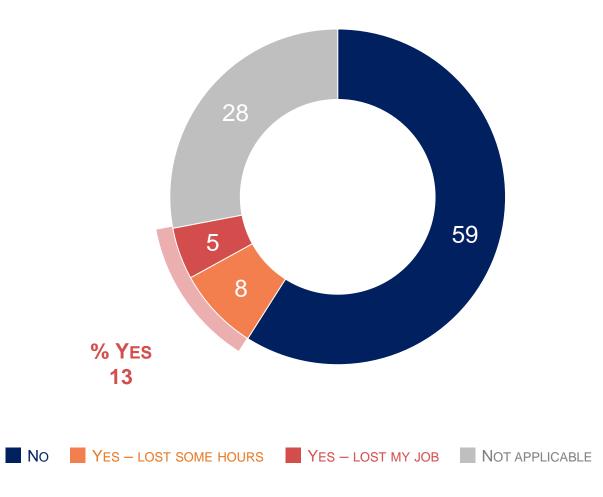




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LOSS OF JOB DUE TO THE PANDEMIC





QAdhoc2: Did you lose all or part of your job as a result of the pandemic?

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APPENDICES



ABOUT IPSOS

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GAME CHANGERS

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At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.

