

Thales: issuance of a €500m bond

Thales (Euronext Paris: HO) has issued yesterday a €500m, 0.25% fixed-rate bond maturing in January 2027.

This issue will be used in particular for the refinancing of the €500m bond maturing in April 2020. It forms part of the liquidity management of Thales aiming at maintaining the Group's financial flexibility and extending the maturity of its financial resources.

The success of this issue with investors confirms the confidence of the market in the creditworthiness of the Group, which is rated A2 (outlook: stable) by Moody's and A- (outlook: negative) by S&P Global Ratings.

The issue was lead managed by Commerzbank, Crédit Agricole Corporate & Investment Bank, CIC, Natixis and Santander.

About Thales

Thales (Euronext Paris: HO) is a global technology leader shaping the world of tomorrow today. The Group provides solutions, services and products to customers in the aeronautics, space, transport, digital identity and security, and defence markets. With 80,000 employees in 68 countries, Thales generated Sales of €19bn in 2018 (on a pro forma basis including Gemalto).

Thales is investing in particular in digital innovations – connectivity, big data, artificial intelligence and cybersecurity – technologies that support businesses, organisations and governments at decisive moments.

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